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2006-45

浙江上风实业股份有限公司

2006年第一季度季度报告全文

§ 1 重要提示

1.1

1.2

L M N O	P Q R S T	P Q R S T
U V	0575-2361562	0575-2360805
W	0575-2366328	0575-2366328
U X : Y	sfzhquan@shangfeng.net	sfzhquan@shangfeng.net

2.2 " #

2.2.1 , Z ' [\ " #] ^

_ ` @ a b B c

	! d	! d	! d e g @ h B	! d f
i j	516,959,125.32	519,150,324.18		-0.42%
k l m @ n o [k l m B	383,196,519.02	383,694,622.69		-0.13%
p q j	2.80	2.81		-0.36%
r s p q j	2.64	2.65		-0.38%
	!	t u ! ! d	! e v ! f g @ h B	
% w x y j z { } ~ q •	-20,420,137.88	-20,420,137.88	-469.95	
p m	-0.0036	-0.0036		85.6%
p m @ B	0.00	-	-	
q j m	-0.13%	-0.13%		0.67%
% m s q j m	-0.37%	-0.37%		0.40

: A ! d u 1 z = ' p m

% m	•
	35,646.00
w q •	339,302.98
! l j - j ! j j z m	999,395.26
g [	-453,533.60
,	920,810.64

2.2.2 " # F

2.2.2.1 j (F

		2006 3 31		a b c	
		! d [		! t [	
} y j					
b		95,970,120.14	92,281,270.07	107,991,746.99	103,791,564.67
!					
< \		1,000,000.00	1,000,000.00	600,000.00	400,000.00
				2,000,000.00	2,000,000.00
;					
		125,547,389.35	117,537,115.20	112,023,395.53	103,227,800.12
		14,447,330.88	32,550,322.73	17,928,445.48	30,336,057.50
		8,849,640.72	8,806,634.92	11,084,432.49	8,938,204.49
		41,469,387.14	34,088,017.43	43,471,247.62	36,243,541.31
		480,199.56	469,572.09	62,823.63	62,823.63
! !					
l					
} y j					
} y j '		287,764,067.79	286,732,932.44	295,162,091.74	284,999,991.72
!					
! l		69,444,113.26	116,024,011.14	72,616,398.45	119,499,878.32
! l					
! '		69,444,113.26	116,024,011.14	72,616,398.45	119,499,878.32
j					
j		232,022,437.60	186,931,222.20	213,028,199.92	190,900,813.39
g '		85,907,733.15	75,010,314.16	86,618,385.74	76,127,098.34
j q		146,114,704.45	111,920,908.04	126,409,814.18	114,773,715.05
g j g		1,657,409.22	841,475.12	1,657,409.22	841,475.12
j q •		144,457,295.23	111,079,432.92	124,752,404.96	113,932,239.93
-					
-		1,948,596.49		15,507,389.79	
j					
j '		146,405,891.72	111,079,432.92	140,259,794.75	113,932,239.93
j					
j		12,614,862.65	9,802,391.93	10,372,534.93	9,892,352.93
!		730,189.90		739,504.31	
! j					
j , j		13,345,052.55	9,802,391.93	11,112,039.24	9,892,352.93

$$F \quad)^* + \quad , \quad ' \ 2 \ 3 \ (\quad / \ 0 \ 1 \quad ' \ 2 \ 3 \ (\quad / \ 4 \ 5$$

2.2.2.2

F1%F1	
, w #	46,7
g , w #	35,7
, w #	3
, w # @ - B	10,5

06	18,112,728.42
74	211,981.31

0 1				
! . @ B 0 1				
2 \$	-83,828,504.82	-83,959,316.02	-40,964,642.92	-39,954,301.33
F @ 3 B				
14 5 6 7 8 _` m				
249 : ; < 1 z				
34 ' = > = > f @ g o B i .				
44 ' ? ' = > f @ g o B i .				
54 # @				
64				
F) * + , ' 2 3 (/ 0 1 ' 2 3 (/ 4 5				

2.2.2.3 { | } ~ F

	2006 1-3	
% w x y j z { } ~		
A 5 j B \$ C # {	41,624,530.50	41,507,370.70
D	35,646.00	35,646.00
E % w x y F {	4,099,582.29	5,519,067.39
{ } G '	45,759,758.79	47,062,084.09
H I J B K L C # {	46,314,583.23	36,802,350.59
M & - N & - {	5,765,059.35	5,322,104.63
O	2,994,565.45	1,740,939.22
E % w x y F {	11,105,688.64	25,472,432.84
{ } G '	66,179,896.67	69,337,827.28
% w x y j z { } ~ q •	-20,420,137.88	-22,275,743.19
x y j z { } ~		
P {		
% m {	2,000,000.00	2,000,000.00
j j !	355,000.00	355,000.00
j P { q •		
E x y F {		
{ } G '	2,355,000.00	2,355,000.00
H j j !	2,775,852.92	400,974.42
j {		
{		
E x y F {		
{ } G '	2,775,852.92	400,974.42

2.3 ! d k i [? _ H } 1 k ` F

! d k i [	22,458		
? _ H } 1 k `] ^			
k H @ B	! d ` } 1 [~	a b @A B H	c B
d e f	318,300.00A		
g h i % j 1 +	248,500.00A		
k l m	203,949.00A		
d n o	173,800.00A		
X p	154,605.00A		
q r K	150,000.00A		
s t	140,000.00A		
u v	139,200.00A		
w x y	137,041.00A		
K z {	120,000.00A		

§ 3 管理层讨论与分析

3.1 ! % w x y i | } ^ Z ~

2006 { , w # 4670.13 • c N v ! ! " # v !
f 80.26% { , w # 1059.54 c " # v ! f 65.98%\$ { q -49.81
• c v e g 85.37%\$
! % f , Z | { w f ! w 759.01 • c v e
f 68.6% & ' , w # f (
) N 9 * + , ? - 6 . / 0 j 1
(2 j 3 ~ " \$ 6 2 4 5 6 7 8 9 : \$! 7 ;
< = > ? @ ! V < = ? 1 + } ^ ' A
V {
B ' 2006 3 C l 4 5 D E k F G H V . N I J
K V L @ M N U - O @@ M N B M
N . " P / 0 Q V N \$ f R i |
3 ~

3.1.1 S , w , w # i • 10% , w T j B] ^

U V W V

_ ` @ a b B • c

, w # T] ^			
	, w #	, w #	X @ h B
Y Z 3 [	4,670.13	3,572.70	23.50%
8 F L \	0.00	0.00	0.00%
, w # j B] ^			
2]	5,252.39	4,175.87	20.50%
^ j B	229.79	206.99	9.92%
_ .	8.95	10.85	-21.13%
g ` a	821.01	821.01	
'	4,670.13	3,572.70	23.50%
8 F L \	0.00	0.00	0.00%

3.1.2 % w W b ! c d

W V U V

3.1.3 ! 3] ^ @ , w # # ! % m
E w q • i • 8 S e e E ? ! f e = y , g
7 B

U V W V

	2006 1-3		2005 1—12		B f g @ % B
	•	S i • @ % B	•	S i • @ % B	
, w #	10,595,410.15	-2292.70	30,069,103.46	-64.29	-2228.41
#	660,029.81	-142.82	3,104,165.65	-6.64	-136.18
! %	12,378,384.71	-2678.51	67,086,137.19	-143.44	-2535.07
m	285,857.99	-61.86	-5,052,320.31	10.80	-72.66
	35,646.00	-7.71	859,544.80	-1.84	-5.87
w q •	339,302.98	-73.42	-8,664,348.84	18.53	-91.95
i •	-462,137.78	100.00	-46,769,992.43	100.00	

3 Z 3 8 0 S i • e e f ? ! e e = y " , Z ,
h , N 2005 i • N " | • (i ! i • | • g o j k "
G \$

1 2005 3 8 0 S 1 1 m ! % ! i • 8 e
f n o & 3] ^ { " 4 p , Z , h 9 K
, w # k f

3.1.4 , w # Z 3 E ? ! f e 1 z =] ^ , g 7

W V U V

3.1.5 , w # / 0@X BE? ! f e 1 z =] ^ , g 7

W V U V

3.2 q r s t ~ g 7

W V U V

% w | S u C +] ^

U V W V

k Y * % w		! u i •	u s v	u •	u w %
S R	•				
! t	! d				
723.33	723.33	0.00		0.00	
k Y * % w		x t u s t u - . , Z G 8 y T ? u - .			
S R	u	z C +			
] ^ . g 7					

3.3 ' = > ' ? ' { | = ' }] ^ , g 7

W V U V

3.4 % & ' j 8 . ^ / 8] ^ @ . f F g 7

W V U V

3.5 ~ t u @ ! ! d ' q # / N E v ! f e 1 z n
= y • 示 , g 7

W V U V

3.6 % w ' 划 滚 y r] ^

W V U V

) * +

00 " _