浙江上风实业股份有限公司

2005年第三季度报告

二00五年十月二十九日

§1 重要提示

1.1

1.2

1.3

1.4

1.5

§2 公司基本情况

2.1

	000967		
	0575-2361562	0575-2360805	
	0575-2366328	0575-2366328	
	sfzhquan@shangfeng.net	sfzhquan@shangfeng.net	

2.2

2.2.1

2.2.2.2 / 0 / 0 1 2

% &				
	.	3	.	3
4 ' (	46,283,648.23	44,227,458.49	75,440,230.34	60,987,911.99
' 5	36,510,341.44	35,647,575.08	62,095,801.43	52,193,652.88
' + 6 7	599,534.09	579,303.10	460,462.53	376,144.19
8 ' / 0 9 $: ; - < = > ?	9,173,772.70	8,000,580.31	12,883,966.38	8,418,114.92
7 @ ' / 0 9 $:; - <= > ?	710,399.11	706,859.53		

U				
b c g h /				
L i g h /				
j 1 2 / 0	-3,923,119.22	-3,923,119.22	-5,988,627.01	-5,988,627.01
/ 0 F k				
1 l m n o p q r E *				
2 l s t u v $ J				
3 l w x 7 / 0				
4 l y 7 / 0				
5 l z { $ J				
6 l @				

2.2.2.3 | / 0 / 0 1 2

% &				
	.	3	.	3
4 ' (	112,228,033.29	104,398,859.42	165,833,237.71	129,966,804.59
' 5	87,598,970.79	80,882,202.16	124,128,066.33	102,060,991.72
' + 6 7	1,118,638.16	1,065,612.48	1,032,726.94	798,321.64
8 ' / 0 9 $: ; - < = > ?	23,510,424.34	22,451,044.78	40,672,444.44	27,107,491.23
7 @ ' / 0 9 $: ; - <= > ?	1,935,090.99	1,925,363.84	712,345.88	541,376.98
' A B	20,850,278.22	19,065,621.95	19,083,869.16	15,048,999.74
C D A B	13,529,118.29	11,924,624.97	27,704,878.93	20,186,971.46
A B	-1,633,016.81	-1,575,329.08	32,701.99	-579,836.23
' / 0 9 $: ; - < = > ?	-7,300,864.37	-5,038,509.22	-5,436,659.76	-7,007,266.76
7 E 9 $: ; - < = > ?	-934,819.48	-2,361,333.37	2,273,027.84	2,315,154.47
F G (				
' (	63,792.40	44,563.40	125,842.44	642.40
')	540,523.42	531,715.36	1,513,727.10	665,911.35
H / 0 9 $: ; - < = > ?	-8,712,414.87	-7,886,994.55	-4,551,516.58	-5,357,381.24
* +	542,248.39		1,402,384.28	
$	-1,462,692.73		-596,519.62	
7 I E $ J				

K /0 9$:;-<=>?	-7,791,970.53	-7,886,994.55	-5,357,381.24	-5,357,381.24
7 12/0	-37,560,590.86	-36,550,249.27	40,473,595.11	42,876,475.81
@L(				
M NO12 /0	-45,352,561.39	-44,437,243.82	35,116,213.87	37,519,094.57
PQ RSTU				
PQ R				
PQVWXYZ/				
PQ[\				
PQ]' ^				
/0_`E				

2.3 } h ~

		25,451
} h ~ •		
	~ h	A B H
^	248,500.00	A
	150,000.00	A
	131,000.00	A
	117,000.00	A
W	110,000.00	A
	105,000.00	A
	100,000.00	A
	100,000.00	A
	98,700.00	A
	96,070.00	A

§3 管理层讨论与分析

3.1 1

' (4628.36 38.65% ' / 0 -300.28 9 $

56% / 0 -392.31 9 $ 34.49%

/ A B 1288.7

36.7% ' (

7 p 1 .

' (38.65%

3.1.1 (' / 0 10% : ' •

B B

' 1 ' •			
	' (	' 5	/
'	11,222.80	8,759.90	21.95%
	0.00	0.00	0.00%
' 1 •			
2	10,585.50	8,174.62	22.78%
	591.57	527.76	10.79%
	45.74	57.52	-25.76%
.	11,222.80	8,759.90	21.95%

	0.00	0.00	0.00

3.1.2

B B

3.1.3 / 0 5 • ' / 0 @ ' / 0 A B E F G
(') / 0 4

B B

% &	2005 7-9		2005 1-6		%
		/ 0 %		/ 0 %	
' / 0	9,173,772.70	-218.37%	14,336,651.64	-317.79%	-36.01%
@ ' / 0	710,399.11	-16.91%	1,224,691.88	-27.15%	-41.99%
A B	12,886,964.79	-306.76%	19,859,414.91	-440.21%	-35.11%
E	-913,452.16	21.74%	-21,367.32	0.47%	4175.00%
F G (	0.00	0.00%	0.00	0.00%	
')	-284,782.05	6.78%	-191,948.97	4.25%	48.36%
/ 0	-4,201,027.19	100.00%	-4,511,387.68	100.00%	-6.88%

E / 0 p 1 9 $ E $ J 7

3.1.4 ' 4 •

B B

3.1.5 ' S / / 4 •

B B

3.2 % , - 1

B B

3.3 w x y . : •

B B

3.4 r ; " f < •

B B

3.5 4 / 0 N 9 $

B B

3.6 •

B B

3.7 " h 1 o •

B B

' R

800K } 8 }

附录

资产负债表

% &	2005 9 30		2004 12 30	
	.	3	.	3
:				
	73,432,982.99	67,313,549.61	92,326,929.47	69,620,323.52
E				
b	3,163,212.43	3,163,212.43	6,581,787.60	4,098,434.00
b /	3,000,000.00	4,500,000.00		1,500,000.00
b /	-			
b	140,354,791.74	124,108,248.00	138,681,447.37	120,321,275.79
@ b	13,945,197.38	28,199,663.56	19,408,497.52	30,284,459.79
c	6,569,250.78	6,352,241.09	9,203,543.30	8,646,905.47
b F G	-			
	42,602,885.46	30,838,070.58	32,852,852.39	18,681,559.41
A B	-		71,096.03	71,096.03
4 | z E	-			
@	-			
.	283,068,320.78	264,474,985.27	299,126,153.68	253,224,054.01
E :				
E	72,831,501.45	125,607,494.52	76,766,320.92	124,788,106.02
z E		-		
E .	72,831,501.45	125,607,494.52	76,766,320.92	124,788,106.02
E				
.				
R :				
R	233,826,019.62	209,196,649.99	249,713,381.68	225,705,314.07
	95,321,557.73	83,692,815.21	93,336,944.11	83,195,488.67
R	138,504,461.89	125,503,834.78	156,376,437.57	142,509,825.40
R \	199,244.40		9,348,615.69	9,149,371.29
R	138,305,217.49	125,503,834.78	147,027,821.88	133,360,454.11
W	-			
W	10,684,804.87		1,948,596.49	
R D	8,314.33	8,314.33		
R .	148,998,336.69	125,512,149.11	148,976,418.37	133,360,454.11
@ :				
	10,487,332.93	9,982,313.93	10,831,726.93	10,252,196.93
A B	667,285.22		789,786.65	
@				
@ .	11,154,618.15	9,982,313.93	11,621,513.58	10,252,196.93
+ %:				
+ %				
	516,052,777.07	525,576,942.83	536,490,406.55	521,624,811.07

资产负债表（续）

% &	2005 9 30		2004 12 30	
	.	3	.	3
				(
z:				
	-	-		
b c	-	-		
b c	25,246,149.89	22,864,925.58	27,771,332.19	22,407,718.85
	14,472,328.52	14,262,056.52	18,969,970.67	17,505,199.17
b c W	1,643,418.71	992,790.79	2,718,608.29	1,802,457.67
b c Z / A	4,465,561.56	1,099,379.55	5,641,306.19	2,123,114.19
b c /	269,000.00	269,000.00	390,000.00	390,000.00
b +	1,755,381.19	1,241,069.31	5,028,301.89	3,818,076.48
@ b	195,607.73	192,859.64	95,424.19	87,398.64
@ b c	21,467,312.95	56,634,126.22	17,382,783.36	37,643,838.17
P A B	-	-		
z	-	-		
4 | z	-	-		
@ z	-	-		
z .	69,514,760.55	97,556,207.61	77,997,726.78	85,777,803.17
z:				
b c z				
b c				
% b c	9,300,000.00	9,300,000.00	9,300,000.00	9,300,000.00
@ z				
z .	9,300,000.00	9,300,000.00	9,300,000.00	9,300,000.00
+ %:				
+ %				
z .	78,814,760.55	106,856,207.61	87,297,726.78	95,077,803.17
	15,702,930.89		19,926,345.48	
:				
	136,786,080.00	136,786,080.00	136,786,080.00	136,786,080.00
_ ` E	-	-		
	-	-	136,786,080.00	136,786,080.00
U	291,949,050.80	291,949,050.80	291,888,328.93	291,888,328.93
S T U	38,152,516.22	34,422,848.24	38,152,516.22	34,422,848.24
R	11,923,682.34	11,923,682.34	11,923,682.34	11,923,682.34
1 2 / 0	-45,352,561.39	-44,437,243.82	-37,560,590.86	-36,550,249.27
/		-		
.	421,535,085.63	418,720,735.22	429,266,334.29	426,547,007.90
z	516,052,777.07	525,576,942.83	536,490,406.55	521,624,811.07

C

利润及利润分配表

2005 01—09

% &	2005 1-9		2004 1-9	
	.	3	.	3
4 ' (	112,228,033.29	104,398,859.42	165,833,237.71	129,966,804.59
' 5	87,598,970.79	80,882,202.16	124,128,066.33	102,060,991.72
' + 6 7	1,118,638.16	1,065,612.48	1,032,726.94	798,321.64
8 ' / 0 9 $: ; - < = > ?	23,510,424.34	22,451,044.78	40,672,444.44	27,107,491.23
7 @ ' / 0 9 $: ; - < = > ?	1,935,090.99	1,925,363.84	712,345.88	541,376.98
' A B	20,850,278.22	19,065,621.95	19,083,869.16	15,048,999.74
C D A B				

利润表

2005 07—09

项 目	2005 年 07-09 月		2004 年 07-09 月	
	母公司	合并	母公司	合并
	( )	( )	( )	( )
4 ' (	44,227,458.49	46,283,648.23	60,987,911.99	75,440,230.34
' 5	35,647,575.08	36,510,341.44	52,193,652.88	62,095,801.43
' + 6 7	579,303.10	599,534.09	376,144.19	460,462.53
8 ' / 0	8,000,580.31	9,173,772.70	8,418,114.92	12,883,966.38
7 @ ' / 0	706,859.53	710,399.11	632,556.90	629,724.99
' A B	7,506,318.75	8,644,130.97	7,856,927.67	9,510,503.50
C D A B	3,764,136.34	4,356,162.76	6,994,603.93	10,928,937.19
A B	-100,262.80	-113,328.94	-271,255.68	-80,194.63
' / 0	-2,462,752.45	-3,002,792.98	-5,529,604.10	-6,845,554.69
7 E	-1,173,089.81	-913,452.16	-289,653.19	1,350,786.40
F G (	-	-	-	-
' (	19,438.40	22,967.40	-	109,912.04
')	306,715.36	307,749.45	169,369.72	954,509.94
7 : $				
H / 0	-3,923,119.22	-4,201,027.19	-5,988,627.01	-6,339,366.19
* +	-	138,720.66		406,090.53
$		-416,628.63		-756,829.71
K / 0	-3,923,119.22	-3,923,119.22	-5,988,627.01	-5,988,627.01

C W i

现金流量表

% &	2005 1-9	
	.	3
一 经营活动产生的现金流量:		
m P O |	133,052,029.75	110,002,603.12
| + A `	103,000.00	103,000.00
| @	10,474,681.40	19,842,530.12
(	143,629,711.15	129,948,133.24
) c	106,338,766.64	92,473,444.44
) c V W : V W) c	13,701,219.70	10,269,273.10
) c % + A	9,225,888.96	6,006,706.61
) c @	23,175,757.30	19,518,320.58
经营活动产生的现金流出小计	152,441,632.60	128,267,744.73
经营活动产生的现金流量净额	-8,811,921.45	1,680,388.51
二、投资活动产生的现金流量:		
E |		-
Q * E |		700,000.00
n o R @	745,167.25	745,167.25
| @ E		
投资活动产生的现金流入小计	745,167.25	1,445,167.25
R @) c	10,889,209.09	1,516,658.75
E) c	1,450,000.00	5,370,000.00
) c @ E		-
投资活动产生的现金流出小计	12,339,209.09	6,886,658.75
投资活动产生的现金流量净额	-11,594,041.84	-5,441,491.50
三、筹资活动产生的现金流量:		
E |		-
|		-
| @	1,633,016.81	1,575,329.08
筹资活动产生的现金流入小计	1,633,016.81	1,575,329.08
` z) c		-
1 2 / / 0 c /) c	121,000.00	121,000.00
) c @		-
筹资活动产生的现金流出小计	121,000.00	121,000.00
筹资活动产生的现金流量净额	1,512,016.81	1,454,329.08
四、汇率变动对现金的影响		
五、现金及现金等价物净增加额	-18,893,946.48	-2,306,773.91

现金流量表（续）

% &	2005 1-9	
	.	3
F k :		
1. / 0 :		
/ 0	-7,791,970.53	-7,886,994.55
7 P \		-
R	10,631,412.84	10,178,943.16

ID 2.52 Tc ( ) Tf 62.4 404.16 616.8 0.48 23.Tf 10.080